

KEY OPERATING AND FINANCIAL DATA

| | | 2018 | 2017 | 2016 | 2015 | 2014 | 2013 |
|--|-----------|-------------|-------------|-------------|------------|------------|------------|
| OPERATING DATA | | | | | | | |
| Sales | Rs. '000' | 3,795,456 | 5,280,635 | 5,280,152 | 10,175,476 | 12,301,405 | 12,967,979 |
| Cost of Goods Sold | Rs. '000' | 4,279,300 | 6,292,163 | 6,439,717 | 9,562,202 | 11,064,701 | 11,528,549 |
| Gross Profit / (Loss) | Rs. '000' | (483,844) | (1,011,527) | (1,159,565) | 613,574 | 1,236,704 | 1,439,430 |
| Profit / (Loss) Before Taxation | Rs. '000' | (881,673) | (1,433,350) | (1,724,815) | (323,527) | 214,911 | 267,252 |
| Profit / (Loss) After Taxation | Rs. '000' | (569,034) | (1,430,150) | (1,715,435) | (392,014) | 70,699 | 159,273 |
| FINANCIAL DATA | | | | | | | |
| Equity Balance | Rs. '000' | (1,151,056) | (697,215) | 521,548 | 2,182,001 | 2,488,036 | 2,424,932 |
| Property, Plant & Equipment | Rs. '000' | 6,192,780 | 5,503,697 | 5,763,224 | 6,038,998 | 5,008,146 | 5,056,794 |
| Current Assets | Rs. '000' | 1,532,217 | 1,986,598 | 3,425,592 | 5,068,859 | 5,128,633 | 4,402,188 |
| Current Liabilities | Rs. '000' | 5,389,141 | 4,652,774 | 5,058,190 | 5,853,355 | 5,532,754 | 4,702,127 |
| PROFITABILITY RATIOS | | | | | | | |
| Gross Profit Margin | % | (12.75) | 19.16 | (21.96) | 6.03 | 10.05 | 11.10 |
| Operating Profit Margin | % | (23.23) | (27.15) | (32.73) | (3.42) | 1.70 | 2.00 |
| Net Profit Margin | % | (14.99) | (27.08) | (32.67) | 3.18 | 1.75 | 2.06 |
| LIQUIDITY RATIOS | | | | | | | |
| Current Ratio | Times | 0.28 | 0.40 | 0.68 | 0.87 | 0.93 | 0.94 |
| Quick Ratio | Times | 0.11 | 0.08 | 0.09 | 0.11 | 0.15 | 0.18 |
| ACTIVITY / TURNOVER RATIOS | | | | | | | |
| Days in Receivables | Days | 22.81 | 9.96 | 8.31 | 11.98 | 12.19 | 11.68 |
| Accounts Receivables Turnover | Times | 22.81 | 36.64 | 23.25 | 27.31 | 29.79 | 34.54 |
| Inventory Turnover | Times | 5.13 | 3.43 | (1.64) | (2.65) | 3.20 | 3.20 |
| Total Assets Turnover | Times | 0.49 | 0.70 | 0.52 | 0.96 | 1.25 | 1.36 |
| Return on Total Assets | % | 0.07 | 0.19 | (0.19) | (0.03) | 0.02 | 0.03 |
| Return on Equity | % | 0.47 | (2.00) | (0.87) | (0.15) | 0.09 | 0.11 |
| LEVERAGE RATIOS | | | | | | | |
| Long Term Debts to Equity | Times | 1.02 | (2.71) | 4.25 | 0.78 | 0.71 | 0.64 |
| Total Debts to Equity | Times | (5.70) | (9.83) | 13.94 | 3.04 | 2.60 | 2.42 |
| Long Term Debts to Total Assets | Times | 0.15 | 0.25 | 0.24 | 0.15 | 0.17 | 0.22 |
| Total Debts to Total Assets | Times | 0.85 | 0.91 | 0.65 | 0.59 | 0.64 | 0.62 |
| Equity to Total Assets | Times | 0.15 | (0.09) | 0.06 | 0.20 | 0.24 | 0.26 |
| Interest Coverage Ratio | Times | (2.65) | (4.45) | (4.19) | (0.52) | 0.36 | 0.37 |
| OTHERS | | | | | | | |
| Earning / (Loss) Per Share | Rs | (43.77) | (110.01) | (131.96) | (30.15) | 5.44 | 12.25 |
| Breakup Value of Share w/o Revaluation Surplus | Rs | (88.54) | (53.63) | 44.73 | 167.85 | 191.39 | 186.53 |
| Breakup Value of Share with Revaluation Surplus | Rs | 92.27 | 54.61 | 157.18 | 283.22 | 244.41 | 240.87 |
| Cash Dividend | % | NIL | NIL | NIL | NIL | NIL | 15 |